

# Package: tame (via r-universe)

September 8, 2024

**Title** Timing, Anatomical, Therapeutic and Chemical Based Medication Clustering

**Version** 0.0.1

**Description** Agglomerative hierarchical clustering with a bespoke distance measure based on medication similarities in the Anatomical Therapeutic Chemical Classification System, medication timing and medication amount or dosage. Tools for summarizing, illustrating and manipulating the cluster objects are also available.

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**Encoding** UTF-8

**Roxygen** list(markdown = TRUE)

**RoxygenNote** 7.2.3

**Imports** dplyr, fuzzyjoin, magrittr, purrr, Rfast, rlang, stats, stringr, tibble, tidyr, tidyselect, Rcpp (>= 1.0.8)

**Suggests** rmarkdown, knitr, testthat (>= 3.0.0)

**BugReports** <https://github.com/Laksafoss/tame/issues>

**Config/testthat/edition** 3

**Depends** R (>= 4.2)

**LazyData** true

**LinkingTo** Rcpp

**Repository** <https://laksafoss.r-universe.dev>

**RemoteUrl** <https://github.com/laksafoss/tame>

**RemoteRef** HEAD

**RemoteSha** 10c4dbf47e1e8d0a41bc53459e858e62fa52fa8a

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complications	<i>A Simulated Data Set About Pregnancy Complications</i>
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### Description

We use this data set in all the examples in the package.

### Usage

```
complications
```

### Format

An object of class `data.frame` with 149 rows and 8 columns.

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eczema	<i>A Simulated Data Set About Eczema</i>
--------	--

---

### Description

A Simulated Data Set About Eczema

### Usage

```
eczema
```

### Format

An object of class `data.frame` with 50644 rows and 7 columns.

---

employ	<i>Employ a Clustering to New Data</i>
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---

### Description

Employ a clustering to new data

### Usage

```
employ(
  object,
  new_data,
  only = NULL,
  additional_data = NULL,
  assignment_method = "nearest_cluster",
  parallel = FALSE,
  ...
)
```

### Arguments

object	A medic clustering object for which employment is desired.
new_data	A data frame in which to look for variables with
only	<a href="#">&lt;data-masking&gt;</a> Expressions that return a logical value, and are defined in terms of the variables in object and/or additional_data and specifies which clusterings should be employed to the new data.
additional_data	A data frame with additional data that may be (left-)joined onto the parameters in object. This is often used in conjunction with only to select specific clusterings based on additional_data.
assignment_method	A character naming the employment method. The default assignment method "nearest_cluster" matches people in new_data to their nearest cluster in the chosen clusterings from object. As finding exact matches (the next assignment method) is contained within this strategy the "exact_only" matches are also reported in additional columns in the output. The assignment method "exact_only" only matches a person from new_data to a cluster if they are a perfect match to anyone in object. Thus, people from new_data are not guaranteed assignment to a cluster.
parallel	A logical or an integer. If FALSE, the default, no parallelization is done. If TRUE or an integer larger than 2L parallelization is implemented via <a href="#">parLapply</a> from the <b>parallel</b> package. When parallel is TRUE the number of <a href="#">clusters</a> is set to <a href="#">detectCores</a> - 1, and when parallel is an integer then the number of <a href="#">clusters</a> is set to parallel. For more details on the parallelization method see <a href="#">parallel::parLapply</a> .
...	Additional arguments affecting the employment procedure.

**Value**

employ returns a medic object.

**Examples**

```
part1 <- complications[1:100,]
part2 <- complications[101:149,]

clust <- medic(part1, id = id, atc = atc, k = 3)

# Nearest cluster matching
employ(clust, part2)

# Only exact matching
employ(clust, part2, assignment_method = "exact_only")
```

---

enrich	<i>Enrich Clustering Parameter</i>
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---

**Description**

Enrich the parameter information in a clustering with user-defined data.

**Usage**

```
enrich(object, additional_data = NULL, by = NULL)
```

**Arguments**

object	A medic object for enrichment.
additional_data	A data frame with additional data that may be (left-)joined onto the parameters in object.
by	<p>A character vector of variables to join by. This variables is passed to the by term in a <code>dplyr::left_join()</code> and inherits its behavior:</p> <p>If NULL, the default, the join will perform a natural join, using all variables in common across the parameters and additional_data.</p> <p>To join by different variables on parameters and additional_data, use a named vector. For example, <code>by = c("k" = "cluster_size")</code> will match parameters\$k to additional_data\$cluster_size.</p> <p>To join by multiple variables, use a vector with length &gt; 1. For example, <code>by = c("k", "summation_method")</code> will match parameters\$k to additional_data\$k and parameters\$summation_method to additional_data\$summation_method. Use a named vector to match different variables in parameters and additional_data.</p> <p>For example, <code>by = c("k" = "cluster_size", "summation_method" = "sm")</code> will match parameters\$k to additional_data\$cluster_size and parameters\$summation_method to additional_data\$sm.</p>

## Details

The `enrich()` function is a joining function used for enriching the clustering characteristics with user-defined data. This function is used in all of the investigative functions with a `additional_data` statement such as `frequencies()` and `amounts()`.

## Value

An object of class *medic*.

## Examples

```
clust <- medic(
  complications,
  id = id,
  atc = atc,
  timing = first_trimester:third_trimester,
  k = 3:5
)

new_parameters <- data.frame(k = 3:5, size = c("small", "small", "large"))

enrich(clust, new_parameters)
```

---

is.medic	<i>Test if an object is a medic-object</i>
----------	--

---

## Description

Test if an object is a medic-object

## Usage

```
is.medic(object)
```

## Arguments

object            Any object.

## Value

TRUE is the object inherits from the medic class and has the required elements.

## Examples

```
clust <- medic(complications, id = id, atc = atc, k = 3)
is.medic(clust)
```

---

 medic
 

---

*Medication clustering (based on ATC and timing)*


---

### Description

The `medic` method uses agglomerative hierarchical clustering with a bespoke distance measure based on medication ATC codes similarities, medication timing and medication amount or dosage.

### Usage

```
medic(
  data,
  k = 5,
  id,
  atc,
  timing,
  base_clustering,
  linkage = "complete",
  summation_method = "sum_of_minima",
  alpha = 1,
  beta = 1,
  gamma = 1,
  p = 1,
  theta = (5:0)/5,
  parallel = FALSE,
  return_distance_matrix = FALSE,
  set_seed = FALSE,
  ...
)

## S3 method for class 'medic'
print(x, ...)
```

### Arguments

<code>data</code>	A data frame containing all the variables for the clustering.
<code>k</code>	a vector specifying the number of clusters to identify.
<code>id</code>	<code>&lt;tidy-select&gt;</code> An unquoted expression naming the variable in data describing person id.
<code>atc</code>	<code>&lt;tidy-select&gt;</code> An unquoted expression naming the variable in data containing ATC codes.
<code>timing</code>	<code>&lt;tidy-select&gt;</code> An unquoted expression naming the variable or variables in data describing medication timing. Variable names can be used as if they were positions in the data frame, so expressions like <code>x:y</code> can be used to select a range of variables. Moreover, pattern matching selection helpers such as <code>starts_with</code> or <code>num_range</code> may also be used to select timing variables.

base_clustering	<code>&lt;tidy-select&gt;</code> An unquoted expression naming the variable in data that gives an initial clustering to start the <code>medic</code> from or <code>NULL</code> .
linkage	The agglomeration method to be used in the clustering. This should be (an unambiguous abbreviation of) one of "ward.D", "ward.D2", "single", "complete", "average" (= UPGMA), "mcquitty" (= WPGMA), "median" (= WPGMC) or "centroid" (= UPGMC). See <a href="#">stats::hclust</a> for more information. For a discussion of linkage criterion choice see <i>details</i> below.
summation_method	The summation method used in the distance measure. This should be either "double_sum" or "sum_of_minima". See <i>details</i> below for more information.
alpha	A number giving the tuning of the normalization. See <i>details</i> below for more information.
beta	A number giving the power of the individual medication combinations. See <i>details</i> below for more information.
gamma	A number giving the weight of the timing terms. See <i>details</i> below for more information.
p	The power of the Minkowski distance used in the timing-specific distance. See <i>details</i> below for more information.
theta	A vector of length 6 specifying the tuning of the ATC measure. See <i>details</i> below for more information.
parallel	A logical or an integer. If <code>FALSE</code> , the default, no parallelization is done. If <code>TRUE</code> or an integer larger than <code>2L</code> parallelization is implemented via <a href="#">parLapply</a> from the <b>parallel</b> package. When <code>parallel</code> is <code>TRUE</code> the number of <a href="#">clusters</a> is set to <code>detectCores - 1</code> , and when <code>parallel</code> is an integer then the number of <a href="#">clusters</a> is set to <code>parallel</code> . For more details on the parallelization method see <a href="#">parallel::parLapply</a> .
return_distance_matrix	A logical.
set_seed	A logical or an integer.
...	Additional arguments not currently in use.
x	A <code>medic</code> object for printing.

## Details

The `medic` method uses agglomerative hierarchical clustering with a bespoke distance measure based on medication ATC codes and timing similarities to assign medication pattern clusters to people.

Two versions of the distance measure are available:

The *double sum*:

$$d(p_i, p_j) = N_\alpha(M_i \times M_j) \sum_{m \in M_i} \sum_{n \in M_j} ((1 + D_\theta(m, n))(1 + \gamma T_p(t_{im}, t_{jn})) - 1)^\beta.$$

and the *sum of minima*:

$$d(p_i, p_j) = \frac{1}{2} (N_\alpha(M_i) \sum_{m \in M_i} \min_{n \in M_j} ((1 + D_\theta(m, n))(1 + \gamma T_p(t_{im}, t_{jn})) - 1)^\beta + N_\alpha(M_j) \sum_{n \in M_j} \min_{m \in M_i} ((1 + D_\theta(m, n))(1 + \gamma T_p(t_{im}, t_{jn})) - 1)^\beta)$$

**Normalization:**

$$N_\alpha(x) = |x|^{-\alpha}$$

If the normalization tuning, alpha, is 0, then no normalization is performed and the distance measure becomes highly dependent on the number of distinct medications given. That is, people using more medication will have larger distances to others. If the normalization tuning, alpha, is 1 - the default - then the summation is normalized with the number of terms in the sum, in other words, the average is calculated.

**ATC distance:**

The central idea of this method, namely the ATC distance, is given as

$$D_\theta(x, y) = \sum_{i=1, \dots, 5} 1\{x \text{ and } y \text{ match on level } i, \text{ but not level } i + 1\} \theta_i$$

The ATC distance is tuned using the vector theta.

Note that two ATC codes are said to match at level i when they are identical at level i. E.g. the two codes N06AB01 and N06AA01 match on level 1, 2, and 3 as they are both "N" at level 1, "N06" at level 2, and "N06A" at level 3, but at level 4 they differ ("N06AB" and "N06AA" are not the same).

**Timing distance:**

The timing distance is a simple Minkowski distance:

$$T(x, y) = \left( \sum_{t \in T} |x_t - y_t|^p \right)^{1/p}.$$

When p is 1, the default, the Manhattan distance is used.

**Value**

An object of class *medic* which describes the clusters produced the hierarchical clustering process. The object is a list with components:

**data** the inputted data frame data with the cluster assignments appended at the end.

**clustering** a data frame with the person id as given by id, the .analysis\_order and the clusters found.

**variables** a list of the variables used in the clustering.

**parameters** a data frame with all the inputted clustering parameters and the corresponding method names. These method names correspond to the column names for each cluster in the clustering data frame described right above.

**key** a list of keys used internally in the function to keep track of simplified versions of the data.

**distance\_matrix** the distance matrices for each method if return\_distance\_matrix is TRUE otherwise NULL.

**call** the matched call.



**Methods (by generic)**

- `print(medic)`: Print method for medic-objects

**See Also**

[summary.medic](#) for summaries and plots.

[employ](#) for employing an existing clustering to new data.

[enrich](#) for enriching the meta data in the medic object with additional data.

[bind](#) for binding together two comparable lists of clusterings.

**Examples**

```
# A simple clustering based only on ATC
clust <- medic(complications, id = id, atc = atc, k = 3)

# A simple clustering with both ATC and timing
clust <- medic(
  complications,
  id = id,
  atc = atc,
  timing = first_trimester:third_trimester,
  k = 3
)
```

---

parameters\_constructor

*Internal option constructor*

---

**Description**

Given the input of the medic this function checks the input and constructs a data frame with the analysis parameters specified by the user.

**Usage**

```
parameters_constructor(
  data,
  id,
  k = 5,
  atc,
  timing,
  base_clustering,
  linkage = "complete",
  summation_method = "sum_of_minima",
  alpha = 1,
```

```

  beta = 1,
  gamma = 1,
  p = 1,
  theta = (5:0)/5,
  ...
)

```

## Arguments

data	A data frame containing all the variables for the clustering.
id	<tidy-select> An unquoted expression naming the variable in data describing person id.
k	a vector specifying the number of clusters to identify.
atc	<tidy-select> An unquoted expression naming the variable in data containing ATC codes.
timing	<tidy-select> An unquoted expression naming the variable or variables in data describing medication timing. Variable names can be used as if they were positions in the data frame, so expressions like x:y can be used to select a range of variables. Moreover, pattern matching selection helpers such as <a href="#">starts_with</a> or <a href="#">num_range</a> may also be used to select timing variables.
base_clustering	<tidy-select> An unquoted expression naming the variable in data that gives an initial clustering to start the medic from or NULL.
linkage	The agglomeration method to be used in the clustering. This should be (an unambiguous abbreviation of) one of "ward.D", "ward.D2", "single", "complete", "average" (= UPGMA), "mcquitty" (= WPGMA), "median" (= WPGMC) or "centroid" (= UPGMC). See <a href="#">stats::hclust</a> for more information. For a discussion of linkage criterion choice see <i>details</i> below.
summation_method	The summation method used in the distance measure. This should be either "double_sum" or "sum_of_minima". See <i>details</i> below for more information.
alpha	A number giving the tuning of the normalization. See <i>details</i> below for more information.
beta	A number giving the power of the individual medication combinations. See <i>details</i> below for more information.
gamma	A number giving the weight of the timing terms. See <i>details</i> below for more information.
p	The power of the Minkowski distance used in the timing-specific distance. See <i>details</i> below for more information.
theta	A vector of length 6 specifying the tuning of the ATC measure. See <i>details</i> below for more information.
...	Additional arguments not currently in use.

## Value

A data.frame with the parameters for clustering.

**Examples**

```
parameters_constructor(
  data = complications,
  k = 3,
  id = id,
  atc = atc
)
```

refactor

*Refactor Cluster Levels***Description**

Refactor the levels of the chosen clusters.

**Usage**

```
refactor(object, ..., inheret_parameters = TRUE)
```

**Arguments**

object	A medic object.
...	<p>&lt;data-masking&gt; Name-value pairs. ... is passed to <code>dplyr::mutate</code>, and therefor inherits its behavior:</p> <p>The name gives the name of the new clustering in the output. The value can be:</p> <ul style="list-style-type: none"> <li>• A vector of length 1, which will be recycled to the correct length.</li> <li>• A function of another clustering.</li> </ul> <p>When a recording uses the name of an existing clustering, this new clustering will overwrite the existing one.</p>
inheret_parameters	A logical. If TRUE a new clustering overwriting an existing clustering inherits the parameters of the old.

**Value**

A medic object with relevant clusterings refactored.

**Examples**

```
clust <- medic(complications, id = id, atc = atc, k = 3:4)

# Refactor one clustering
refactor(
  clust,
  `cluster_1_k=4` = dplyr::recode(`cluster_1_k=4`, IV = "III")
)
```

```
# Refactor all clusterings
refactor(
  clust,
  dplyr::across(
    dplyr::everything(),
    ~dplyr::recode(., IV = "III")
  )
)
```

---

summary.medic

*Summary of medic object*


---

## Description

Make cluster characterizing summaries.

## Usage

```
## S3 method for class 'medic'
summary(
  object,
  only = NULL,
  clusters = NULL,
  outputs = c("frequencies", "medications", "amounts", "trajectories", "interactions"),
  additional_data = NULL,
  ...
)

## S3 method for class 'summary.medic'
print(x, ...)

## S3 method for class 'summary.medic'
plot(x, by, facet, ...)
```

## Arguments

object	An object for which a summary is desired.
only	<a href="#">&lt;data-masking&gt;</a> Expressions that return a logical value, and are defined in terms of the variables in object and/or additional_data. The default NULL selects all clusterings in object.
clusters	<a href="#">&lt;tidy-select&gt;</a> An unquoted expression naming the cluster or clusters in object one wants to see summaries of. Names can be used as if they were positions in the data frame, so expressions like I:IV can be used to select a range of clusters. The default NULL selects all clusters in the chosen clusterings of object.

outputs	A character vector naming the desired characteristics to output. The default names all possible output types.
additional_data	A data frame with additional data that may be (left-)joined onto the parameters in object. This is often used in conjunction with only to select specific clusterings based on additional_data.
...	Additional arguments passed to the internal summary function. <ul style="list-style-type: none"> <li>• cluster_wise an option in the medications() function.</li> <li>• m an option in the medications() function. A numeric restricting the number of distinct ATC codes plotted within each cluster. That is, the (at most) m most frequent ATC codes within that cluster is given a color.</li> <li>• q an option in the medications() function. A numeric between 0 and 1 restricting the minimal ATC codes frequency displayed within each cluster.</li> <li>• count_grouper an option in the amounts() function. A function for grouping counts. As a standard it groups counts as 1 medication, 2 medications, and 3+ medications.</li> <li>• atc_groups A data.frame specifying the ATC groups to summaries by. The data.frame must have two columns: (1) regex giving regular expressions specifying the wanted ATC groups and (2) atc_groups the name of this ATC grouping. As a standard the anatomical level (first level) of the ATC codes is used.</li> </ul>
x	A summary.medic object for printing or plotting.
by	<data-masking>
facet	<data-masking>

## Value

A list of clustering characteristics of class summary.medic is returned. It can contain any of the following characteristics:

### Frequencies:

The number of individuals assigned to each cluster and the associated frequency of assignment.

### Medications:

The number of individuals with a specific ATC code within a cluster. Moreover, it calculates the percentage of people with this medication assigned to this cluster and the percent of people within the cluster with this medication.

### Amounts:

The number of ATC codes an individual has, and then outputs the number of individuals within a cluster that has that many ATC codes. Moreover, various relevant percentages are calculated. See Value below for more details on these percentages.

### Trajectories:

The number of unique timing trajectories in each cluster, and the average timing trajectories in each cluster.

**Interactions:**

The number of people with unique timing trajectory and ATC group, as given by `atc_groups`, in each cluster.

**Methods (by generic)**

- `print(summary.medic)`: Print method for medic-objects
- `plot(summary.medic)`: Plot method for medic-objects

**Examples**

```
clust <- medic(complications, id = id, atc = atc, k = 3:5)
```

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